# THE RISE OF CONSCIOUS DESIGN

How future-facing businesses, designers and organisations are adopting considered, long-term, sustainable and circular approaches to design.

"The future of premium and luxury will revolve around basic 'R' principles – recycle, repair, reduce, re-use, repurpose and rethink."

WEN ZHOU, CO-FOUNDER, 3.1 PHILLIP LIM

## THE NEED FOR A NEW MATERIAL WORLD

Global demand for new textile fibres is expected to increase by 150% by 2050.<sup>1</sup> The vegan leather market is expected to reach £63.2bn in value by 2025.<sup>2</sup>

Circular economy strategies could cut global greenhouse gas emissions by 39%.<sup>3</sup>

67% of global consumers support the desire for greater carbon transparency.<sup>4</sup>

# KEY TRENDS DRIVING CONSCIOUS DESIGN



# WHOLE-SYSTEM THINKING

We are developing a more holistic understanding of sustainability and ethics.



### TRUST FATIGUE

There is an epidemic of widespread mistrust of institutions.



NATURE RENAISSANCE The pandemic has led to

a renaissance of love for wildlife and nature.



LUXTAINABILITY RISING Sustainability, regeneration and circularity is driving new directions in luxury.

'We have a vision of where we need to go in the future, with the first step to ensure we harness sustainable, natural, and recycled materials."

ROBIN PAGE, HEAD OF DESIGN, VOLVO CARS

# TOMORROW'S MATERIALS



NATURAL LUXURY Responsibly sourced wool. Linen.



REPURPOSED RICHNESS Circulose. Regenerated cellulose. Recycled polyster.



BIO-POSITIVE PREMIUM Totomoxtle. Piñatex. Leap. Algae. Biovyn.



EXPERIMENTAL TEXTILES Mycelium. Microsilk, Zoa.

# VOLVO CARS MATERIALS

#### Instead of leather interiors, Volvo Cars will offer customers alternative choices such as:



A new Volvo-created material made from bio-based and recycled sources.



# CIRCULAR

ECONOMIES

Moving from linear consumption models towards closed-loop systems.



CONSCIOUS DESIGN PRINCIPLES

#### REGENERATIVE RESILIENCE Spearheading new

Spearheading new practices when sourcing raw materials.



Different types of premium textiles, including textiles made from recycled PET bottles, bio-attributed materials from sustainable forests in Sweden and Finland, and corks recycled from the wine industry.



# TOTAL TRANSPARENCY Where every material and its impact is fully traceable.



### OPEN-SOURCE SUSTAINABILITY Insight and education making design output more sustainable and ethical.

https://www.axfoundation.se/en/projects/the-swedish-wool-initiative

<sup>2</sup> Research from Infinium Global Research <sup>3</sup> https://www.circularity-gap.world/2021

<sup>3</sup> https://www.circularity-gap.world/2021 <sup>4</sup> https://www.carbontrust.com/news-and-events/news/2020-consumer-research-shows-sustained-support-for-carbon-labelling-on